



Charleson S. Bell  
President, BioNanovations Corporation  
20 South Dudley Street, Suite 900, Lab 460  
Memphis, TN 38103

June 1, 2012

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in BioNanovations, Inc. for \$25,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "Charleson S. Bell", written in a cursive style.

Charleson Bell, President and CEO



Charleson S. Bell  
President, BioNanovations Corporation  
20 South Dudley Street, Suite 900, Lab 460  
Memphis, TN 38103

September 26, 2012

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012, as well as the Written Consent by the Board of Directors of BioNanovations Corporation entered into as of September 14, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in BioNanovations Corporation for \$50,000.00.

Thank you,

A handwritten signature in black ink that reads "Charleson S. Bell". The signature is written in a cursive, flowing style.

Charleson Bell, President and CEO