

Quantum Surgical, LLC | 512 Tremont St. #1, Chattanooga, TN 37405 | ph: 423-490-9829

September 29, 2012

Jan Bouten Partner, Innova Fund II 20 South Dudley Street, Suite 620 Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Promissory Note signed on September 25, 2012, entered into by Innova Fund II, a Tennessee Limited Partnership, and Quantum Surgical, LLC, Innova Fund II has invested \$50,000.00 in Quantum Surgical, LLC

Thank you,

Keith Harper, QEO