



September 25, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012, as well as the Written Consent by the Board of Directors of Randall Surgical Corporation entered into as of September 14, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in Randall Surgical Corporation for \$50,000.00.

Thank you,

A handwritten signature in black ink, appearing to read "Ray Randall", written over a horizontal line.

Ray Randall
President

Sent from my iPad