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July 19, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten,

Pursuant to the Stock Purchase Agreement entered into as of June 28, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in TrakLok Corporation, Inc. for \$91,304.35.

Thank you,

Tom Mann,
CEO, TrakLok Corporation