

Restore Medical Solutions

June 1, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in Restore Medical Solutions, Inc. for \$25,000.00.

Thank you,

A handwritten signature in black ink, appearing to read 'Ryan Ramkhelawan', with a long horizontal stroke extending to the right.

Ryan Ramkhelawan, President