



Randall Surgical Corporation
20 S. Dudley Street
Suite 900
Memphis, TN 38103

June 1, 2012

Jan Bouten
Partner, Innova Fund II
20 South Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of May 12, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in Randall Surgical, Inc. for \$25,000.00.

Thank you,

Ray Randall
President & CEO