



11020 Solway School Rd., Suite 105, Knoxville, TN 37931  
P: 865-927-4911 | F: 865-312-7515 | W: [www.TrakLok.com](http://www.TrakLok.com)

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December 15, 2011

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Stock Purchase Agreement entered into as of November 23, 2011, by and among TrakLok, Inc., a Delaware Corporation, and certain investors, Innova Fund II, LP has invested \$325,000.00 in TrakLok, Inc.

Thank you,

Thomas Mann  
CEO  
TrakLok Corporation



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September 29, 2011


Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Re: Convertible Note Agreement

Dear Mr. Bouten:

Pursuant to the Convertible Note Agreement entered into as of September 23, 2010, by and among TrakLok, Inc., a Delaware Corporation, and certain investors, Innova Fund II, LP has invested \$100,000.00 in TrakLok, Inc.

Thank you,

  
Eric Dobson, Ph.D., CEO

Eric L. Dobson, Ph.D.  
Chief Executive Officer  
[Eric.Dobson@TrakLok.com](mailto:Eric.Dobson@TrakLok.com)

Cc: Thomas Mann



11020 Solway School Rd., Suite 111, Knoxville, TN 37931  
P: 865-332-1813 | F: 877-497-8260 | W: [www.TrakLok.com](http://www.TrakLok.com)

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Sunday, May 29, 2011

Jan Bouten  
Partner, Innova Fund II  
20 South Dudley Street, Suite 620  
Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Convertible Note Agreement entered into as of February 25, 2010, by and among TrakLok, Inc., a Delaware Corporation, and certain investors, Innova Fund II, LP has invested \$100,000.00 in TrakLok, Inc.

Pursuant to the Stock Purchase Agreement entered into as of July 30, 2010, by and among TrakLok, Inc., a Delaware Corporation, and certain investors, Innova Fund II, LP has purchased shares in TrakLok, Inc. for \$425,000.00

Sincerely,

Eric Dobson

Eric L. Dobson, Ph.D.  
Chief Executive Officer  
[Eric.Dobson@TrakLok.com](mailto:Eric.Dobson@TrakLok.com)

Cc: Thomas Mann, COO