



ND Acquisitions Corp. d/b/a NuScriptRX
5215 Linbar Dr, Suite 210
Nashville, TN 37211

September 19, 2011

Ken Woody
Innova Fund II, LP
20 Dudley Street, Suite 620
Memphis, TN 38103

Dear Mr. Woody:

Pursuant to the Stock Purchase Agreement entered into as of September 9, 2011, by and among ND Acquisitions Corp, a Delaware corporation, and certain investors, Innova Fund II, LP has purchased shares in ND Acquisitions Corp. for \$750,000.00.

Thank you,


James R McKnight JR
CFO