

May 27, 2011

Mr. Jan Bouten Partner, Innova Fund II 20 South Dudley Street, Suite 620 Memphis, TN 38103

Dear Mr. Bouten:

Pursuant to the Unit Purchase Agreement entered into as of November 19, 2010, by and among Computable Genomix, LLC, a Tennessee limited liability company, and certain investors, Innova Fund II, LP has purchased units in Computable Genomix, LLC for \$230,000.00.

Sincerely,

Bradford R. Silver

Chief Executive Officer

Computable Genomix, LLC