



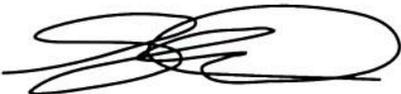
January 14, 2013

Jan Bouton
Partner, Innova Fund II
20 South Dudley Street, suite 620
Memphis, TN 38103

Dear Mr. Bouton,

Pursuant to the Stock Purchase Agreement entered into as of December 4, 2012, by Innova Fund II, a Tennessee Limited Partnership, and certain investors, Innova Fund II has purchased shares in Restore Medical Solutions for \$475,000.00.

Thank you,



Shawn M. Flynn, President