



ND Acquisitions Corp. d/b/a NuScriptRX  
5215 Linbar Dr, Suite 210  
Nashville, TN 37211

July 16, 2012

Gary Peat  
150 2nd Ave. North, Suite 415  
Nashville, TN 37201

Dear Mr. Peat:

Pursuant to the Stock Purchase Agreement entered into as of July 13, 2012, by and among ND Acquisitions Corp, a Delaware corporation, and certain investors, Council and Enhanced Tennessee Fund, LLC has purchased shares in ND Acquisitions Corp. for \$117,061.00.

Thank you,

  
James R McKnight JR  
CFO