



ND Acquisitions Corp. d/b/a NuScriptRX
5215 Linbar Dr, Suite 210
Nashville, TN 37211

May 31, 2011

Gary Peat
150 2nd Ave. North, Suite 415
Nashville, TN 37201

Dear Mr. Peat:

Pursuant to the Stock Purchase Agreement entered into as of April 6, 2010, by and among ND Acquisitions Corp, a Delaware corporation, and certain investors, Council and Enhanced Tennessee Fund, LLC has purchased shares in ND Acquisitions Corp. for \$365,000.00.

Thank you,

A handwritten signature in blue ink, appearing to read "James R McKnight Jr", is written over the typed name.

James R McKnight Jr
CFO