

3001 Broad Street Suite 207 Chattanooga, TN 37408 800 515 2535 423 244 0204 fax www.skuidify.com

May 15, 2015

Tyler Augusty 30 Burton Hills Boulevard, Suite 576 Nashville, TN 37215

Dear Mr. Augusty:

Pursuant to the Convertible Promissory Note issued as of 5/15/2015 by Skuidify, LLC, a limited liability company organized and existing under and by virtue of the Tennessee Revised Limited Liability Company Act and the Tennessee Revised Nonprofit Limited Liability Company Act, Council & Enhanced Tennessee Fund, LLC has invested \$650,000.00 in the form of a convertible note.

As of the date of investment the total number of employees was [28] and the combined number of women and minority employees was [7].

Thank you,

Name: Lane Ford Title: VP of Finance

Lane Ford