



Wealth Access, Inc.
112 30th Ave North
Nashville, TN 37203

April 9, 2014

Rick Apple
30 Burton Hills Blvd
Suite 576
Nashville, TN 37215

Dear Mr. Apple:

Pursuant to the Securities Purchase Agreement entered into as of April 8th, 2014, by and among Wealth Access, Inc., a Delaware corporation, and certain investors, Council and Enhanced Tennessee Fund, LLC has purchased shares in Wealth Access, Inc. for \$200,002.73.

As of the date of investment the total number of employees was 12, and the combined number of women and minority employees was 2.

Thank you,

A handwritten signature in blue ink, appearing to read 'David Benskin'.

David Benskin
CEO