



ND Acquisitions Corp. d/b/a NuScriptRX
5215 Linbar Dr, Suite 210
Nashville, TN 37211

February 28th, 2013

John Davis
150 2nd Ave. North, Suite 415
Nashville, TN 37201

Dear Mr. Davis:

Pursuant to the Subscription Agreement entered into as of January 16th, 2013, by and among ND Acquisitions Corp, a Delaware corporation, and certain investors, Council and Enhanced Tennessee Fund, LLC has invested \$116,795.00 into a note receivable from ND Acquisitions Corp. that is convertible into equity.

Thank you,

A handwritten signature in black ink that reads "Mary Howard (sar)". The signature is written in a cursive style with a stylized "sar" in parentheses at the end.

Mary Howard

CFO