



ND Acquisitions Corp. d/b/a NuScriptRX
5215 Linbar Dr, Suite 210
Nashville, TN 37211

May 31, 2011

Gary Peat
150 2nd Ave. North, Suite 415
Nashville, TN 37201

Dear Mr. Peat:

Pursuant to the Subscription Agreement entered into as of March 1, 2011, by and among ND Acquisitions Corp, a Delaware corporation, and certain investors, Council and Enhanced Tennessee Fund, LLC has a note receivable from the Company, convertible into equity, for \$176,470.59.

Thank you,

A handwritten signature in blue ink, appearing to read 'James R McKnight Jr', is written over the typed name.

James R McKnight Jr
CFO