

May 27, 2011

John Davis Senior Associate Council Ventures 150 2nd Avenue North, Suite 415 Nashville, TN 37201

Dear Mr. Davis:

Pursuant to the Stock Purchase Agreement entered into as of August 20, 2010, by and among Energy Source Partners, a Tennessee limited liability company, and certain investors, Council and Enhanced Tennessee Fund, LLC, has purchased shares in Energy Source Partners for \$500,000.00.

Thank you,

Ronald B. Merville, Jr.

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President and CEO