



May 27, 2011

Mr. Gary Peat
Council & Enhanced Tennessee Fund, LLC
150 2nd Ave. N, Suite 415
Nashville, TN 37212

Dear Mr. Peat:

Pursuant to the Unit Purchase Agreement entered into as of 5/19/11, by and among CapControls LLC, a Tennessee limited liability company, and certain investors, Council & Enhanced Tennessee Fund has purchased units in Cap Controls LLC for \$250,001.00.

Gary, it has been a pleasure meeting you and your staff during the due diligence period. We look forward in working with you and your firm in the coming years.

Thank you for your commitment and trust.

A handwritten signature in black ink that reads "Ray Montgomery". The signature is written in a cursive style with a long, sweeping tail on the "y".

Ray Montgomery
President and COO