

ND Acquisitions Corp. d/b/a NuScriptRX 5215 Linbar Dr, Suite 210 Nashville, TN 37211

December 3rd, 2012

John Davis 150 2nd Ave. North, Suite 415 Nashville, TN 37201

Dear Mr. Davis:

Pursuant to the Stock Purchase Agreement entered into as of September 6th, 2012, by and among ND Acquisitions Corp, a Delaware corporation, and certain investors, Council and Enhanced Tennessee Fund, LLC has purchased shares in ND Acquisitions Corp. for \$175,591.00.

Thank you,
