



The Rehab Documentation Company

The Rehab Documentation Company, Inc.
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rehabdocumentation.com

December 21, 2012

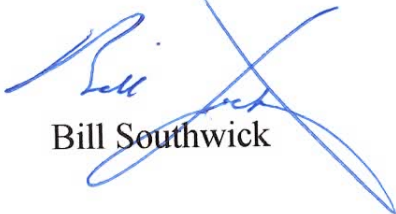
Rick Apple
150 2nd Ave. North, Suite 415
Nashville, TN 37201

Dear Mr. Apple:

Pursuant to the Stock Purchase Agreement entered into as of December 18th, 2012, by and among The Rehab Documentation Company, Inc., a Tennessee corporation, and certain investors, Council and Enhanced Tennessee Fund, LLC has purchased shares in The Rehab Documentation Company, Inc. for \$1,100,000.

As of the date of investment the total number of employees was 44 and the combined number of women and minority employees was 21.

Thank you,

A handwritten signature in blue ink, appearing to read "Bill Southwick", with a large, stylized flourish extending from the end of the signature.

Bill Southwick